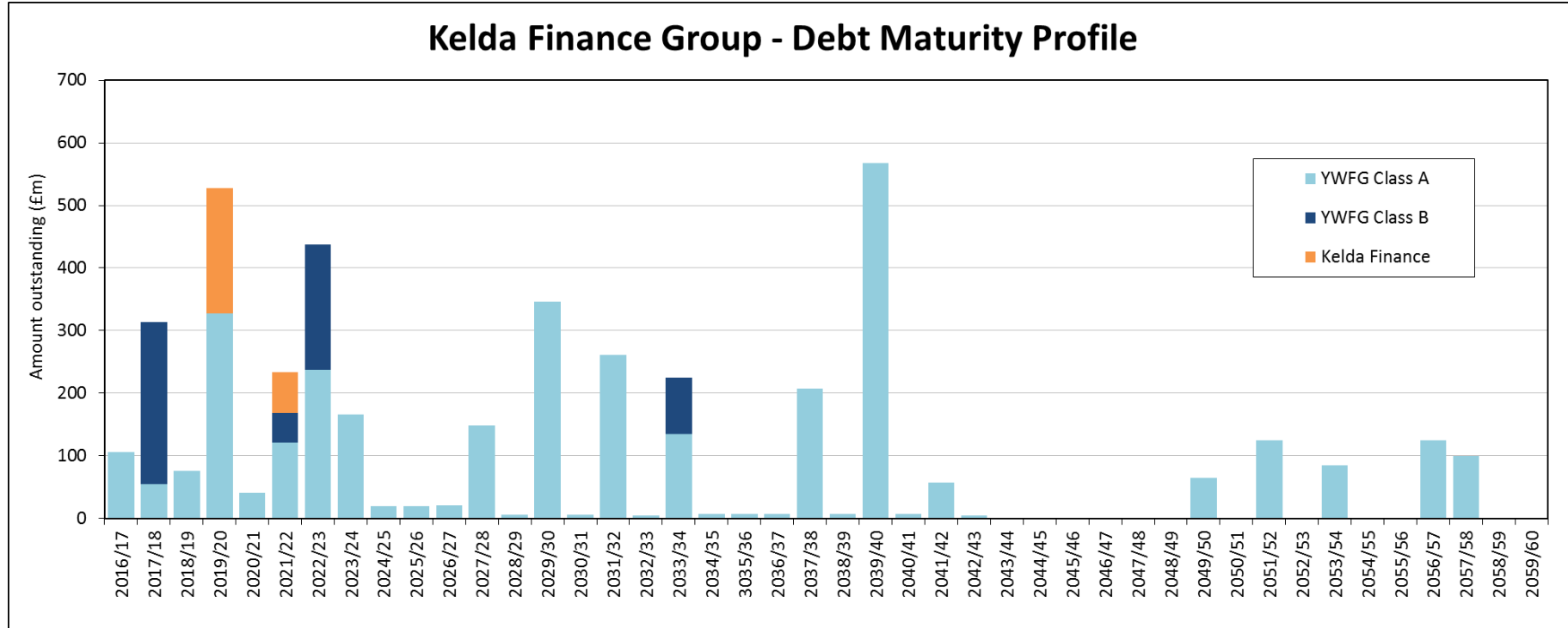


Kelda Finance Group – Debt maturity profile

31 March 2016



- The average debt maturity for the Kelda Finance Group is 15 years.
- Debt maturity profile reflects effective management of refinancing requirements.
- Debt maturity profile excludes RPI uplift on IL Bonds and accretion paydowns on IL Swaps (Break date, Termination date or PAYG payments).
- Also excludes any amounts drawn on Committed Bank and Liquidity facilities.

It's part of our
Blueprint for Yorkshire

